000906

Southern Building Materials CO.,LTD.

保荐机构：

华西证券有限责任公司

爱建证券有限责任公司



A

1 2006 5 11

61,275,000

25.80%

34,562,500 14.55%

24,100,000 10.15%

119,937,500 50.50%



1 2006 9 25 2006 10 24

2006 10 14 2006 10 23

2 2006 10 23

3

0731 4452516 2225271

0731 2231720 4453546

nfjc000906@nfjc.com.cn

www.nfjc.com.cn

www.szse.cn

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50.50%



Southern Building Materials CO.,LTD.

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http:// www.nfjc.com.cn

nfjc000906@nfjc.com.cn

2003 2004 2005 2006

2004	10 0.1 ( )	2005-07-18	2005-07-19

1999 3 11 [1999]28

1999 3 18 3,500

4.6 / 14,555

		%
	171,000,000	72.00
	87,400,000	36.80
	83,600,000	35.20
	66,500,000	28.00
	237,500,000	100.00

1998 99

1999 4 12

12,500 1 1998 3 31

13782.62

9,000 72%

1999 3 11 [1999]28 1999 3

18 3,500

4.6 / 28%

1999 7 7 000906

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1 2002 6 10 2001

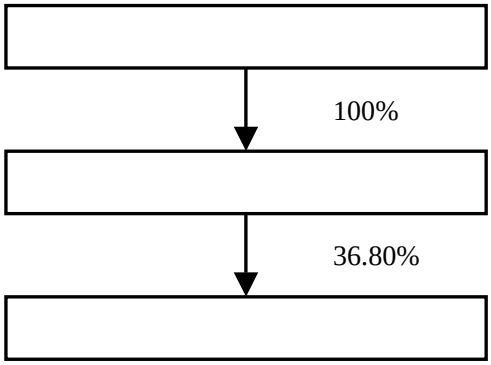
12,500 10 9

23,750

		(%)
	171,000,000	72.00
	171,000,000	72.00
	66,500,000	28.00
	237,500,000	100.00

		%
	171,000,000	72.00
	83,600,000	35.20
	87,400,000	36.80
	66,500,000	28.00
	237,500,000	100.00

		%
	171,000,000	72.00
	59,500,000	25.05



2

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30,000

1999 1 1

445

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119,937,500

50.50%

3

2005 12 31 233,956 45,391

2005 1,017,179 13,030

9,148

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		%		
1		45.79	G+36 1	2
2		9.97	G+36	
3		9.52	G+36	

[1] G

[2]

[3]

2

		%		
1		33.37	G+36 1	2
2		22.71	G+36	
3		9.20	G+36	

[1]

6

1

	171,000,000	72.00		155,040,000	65.28
	26,125,000	11.00		23,686,667	9.97
	144,875,000	61.00		131,353,333	55.31
	66,500,000	28.00		82,460,000	34.72
A	66,500,000	28.00	A	82,460,000	34.72
B			B		
H			H		
	237,500,000	100		237,500,000	100.00

2



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5



2493.75

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0731 2231720 4453546

nfjc000906@nfjc.com.cn

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