

393 63 410000
0731 8295 3778 0731 8295 3779
www.qiyuan.com

2020

2020 3 27

4 2020 5 26 2020
2020

2020 5 27

5 2020 6 3

2020 021

4
2020-48

6 2021 2 26 2021
2021

2021

021

1

2020 7 8 2019
674,436,311 10 2.50

2021 6 9 2020
674,436,311 10 3.00

2022 5 25 2021
674,200,820 10 4.10

P P_0-V

P_0 V P

=5.58-0.25-0.30-0.41=4.62 /

2

2020 13
404,800

10
1
1,400,000 10
1,200,000 1 200,000

24
1,804,800

1

24
36 40%

2022 5 26

2

:

<table>
<tr><th></th><th></th></tr>
<tr><td>1
1

2

3 36

4
5</td><td></td></tr>
<tr><td>2
1 12
2 12

3 12

4

5
6</td><td></td></tr>
<tr><td>3
2018 2020
40%
75 2020
12% 75 2020
90%</td><td>2018
28,425.83
2020
49,201.33
73.09% 75
32.47% -32.64%
2020
14.50% 75
7.24% 2.38% 2020

99.93%</td></tr>
<tr><td>4
1

2

×
A B C
<table><tr><td></td><td>A</td><td>B</td><td>C</td></tr><tr><td>S</td><td>S≥80</td><td>80 S≥60</td><td>S 60</td></tr><tr><td></td><td>1</td><td>0.9</td><td>0</td></tr></table></td><td>2020 121
A 9
B
4
C</td></tr>
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《本项工作方案》为《湖南自主律师事务所关于渐变中的[illegible]